

UNITED FOOD HOLDINGS LIMITED

(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 28925)

PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER AND FULL YEAR ENDED 31 DECEMBER 2017

Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the “**Company**” or the “**Group**”) for the fourth quarter and full year ended 31 December 2017 (“**4Q2017**” or “**FY2017**”), the Board of Directors would like to advise shareholders that the Group expects a loss for 4Q2017 and an overall loss for FY2017. Nevertheless, the loss is significantly lower than that of the previous corresponding period and year.

Further details of the Group’s financial performance will be disclosed in the Company’s results announcement for 4Q2017 and FY2017 to be made no later than 1 April 2018.

BY ORDER OF THE BOARD

Song Yanan
Non-Executive Chairman

28 March 2018