

UNITED FOOD HOLDINGS LIMITED

(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 28925)

PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2018

Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the “**Company**” or the “**Group**”) for the third quarter (“**3Q2018**”) and nine months ended 30 September 2018 (“**9M2018**”), the Board of Directors would like to advise shareholders that the Group is expected to report profit after tax for 3Q2018 and 9M2018 as compared to loss after tax for the previous corresponding periods. The profit after tax for 3Q2018 and 9M2018 was primarily due to other income generated from the acquisition of Hebei Xingrun Shengwu Keji Gufen Co., Ltd., Chengde Purun Shengwu Zhiyao Co., Ltd. and Benchmark Trade Limited which was approved by the shareholders at the special general meeting held on 20 July 2018.

Further details of the Group’s financial performance will be disclosed in the Company’s results announcement for 3Q2018 and 9M2018 to be made no later than 14 November 2018.

BY ORDER OF THE BOARD

Song Yanan
Non-Executive Chairman

9 November 2018