

**NOTICE TO ELIGIBLE CREDITORS ON CONVENING AN ELIGIBLE CREDITORS MEETING**

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References are made to Swee Hong Limited's (the "**Company**") announcement on 11 February 2015 in relation to the trading halt of the Company's shares from 9 February 2015 and update announcement on 29 April 2016.

The board of directors ("**Board**") wishes to inform that the Company submitted the Circular and additional listing application to SGX-ST on 4 May 2016 and is liaising with the SGX-ST in relation to obtaining Approval-in-principle for the listing of the Shares pursuant to the Scheme, the Subscription Shares and the Warrant Shares.

The Scheme Manager has issued a notice to the Eligible Creditors (as defined in the Scheme) on 31 May 2016 to convene an Eligible Creditors meeting on 14 June 2016 for the purposes of amending Clause 5.1 of the Scheme. The amendment to Clause 5.1 of the Scheme, if approved by the Eligible Creditors, will extend the date by which the Start Conversion Date must occur (failing which the Scheme shall terminate) from 30 June 2016 to 31 October 2016.

The Company will continue to provide updates as and when necessary. In the meantime, the Board would advise shareholders and the investing public to exercise caution before making any decision in respect of their dealings in the Company's shares.

**BY ORDER OF THE BOARD**

Tan Swee Gek  
Company Secretary  
1 June 2016