

PAN HONG HOLDINGS GROUP LIMITED

(Incorporated in Bermuda)
(Registration Number: 37749)



RESULTS OF SPECIAL GENERAL MEETING

The Board of Directors (“**Board**”) of Pan Hong Holdings Group Limited (the “**Company**”) wishes to announce that all resolutions set out in the Notice of Special General Meeting (“**SGM**”) dated 16 January 2018 voted by way of poll, were passed by the shareholders at the SGM of the Company held today.

The information as required under Listing Rule 704(16) of the Singapore Exchange Securities Trading Limited is as set out below:-

1. The breakdown of all valid votes cast at the SGM is set out below:-

	FOR		AGAINST		Total number of shares represented by votes for and against the relevant resolution
	Number of shares	Percentage over total votes exercised at the SGM	Number of shares	Percentage over total votes exercised at the SGM	
SPECIAL RESOLUTIONS					
<u>Resolution 1</u> To approve the Proposed Bye-law Amendment	374,962,434	99.98%	65,000	0.02%	375,027,434
<u>Resolution 2</u> To approve the Proposed Capital Reduction and the Proposed Share Premium Reduction	374,962,434	99.98%	65,000	0.02%	375,027,434
ORDINARY RESOLUTION					
<u>Resolution 3</u> To approve the Proposed Distribution	374,962,434	100.00%	0	0.00%	374,962,434

2. No parties are required to abstain from voting on the resolutions.
3. The poll results in respect of the aforesaid resolutions passed by the shareholders were confirmed by the Scrutineer, Boardroom Corporate & Advisory Services Pte. Ltd.

By Order of the Board

Wong Lam Ping
Executive Chairman

8 February 2018