

OCEANUS GROUP LIMITED

(Incorporated in the Republic of Singapore under Registration Number: 199805793D)
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**DIALOGUE SESSION WITH SHAREHOLDERS TO BE HOSTED AND MODERATED BY THE
SECURITIES INVESTORS ASSOCIATION (SINGAPORE)**

The Company wishes to inform Shareholders that the Securities Investors Association (Singapore) (“SIAS”) will host and moderate a dialogue session with Shareholders on recent SGX Announcements and corporate developments.

The Company’s senior management and professional advisors will also be present at the dialogue session.

Date : Thursday, 12 October 2017
Time : 7pm to 9pm
Venue : STI Auditorium
165 Robinson Road, Level 9 Capital Tower
Singapore 068912

Kindly note that the dialogue session is exclusively (and strictly) for Shareholders only.

Shareholders who are interested to attend the dialogue session are requested to *RSVP* to SIAS at 6227 2683 or email admin@sias.org.sg with their names and NRIC/other identification numbers.

SIAS will send confirmation emails to all registered participants.

As the dialogue session is organised by SIAS, the Company requests that Shareholders contact SIAS directly should they have any queries on the same.

BY ORDER OF THE BOARD

Peter Koh Heng Kang
Executive Director and Chief Executive Officer

3 October 2017