

LIBRA

GROUP LIMITED

(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

GRANT OF AWARD OF SHARES PURSUANT TO THE LIBRA PERFORMANCE SHARE PLAN - ISSUE OF AWARD SHARES

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcement dated 26 May 2017 in relation to the grant of awards pursuant to the Libra Performance Share Plan (the "Announcement").

The Board of Directors of Libra Group Limited (the "**Company**") refers to the Announcement and wishes to announce that the number of ordinary shares in the capital of the Company ("**Shares**") has increased from 117,499,100 to 119,542,198 Shares (excluding 1,769,900 treasury shares) after the allotment and issuance on 5 June 2017 of 2,043,098 new Shares pursuant to the grant of Awards under Libra Performance Share Plan that was announced by the Company in the Announcement. The Company has previously announced that an aggregate of 2,043,098 Shares will immediately vest upon the grant of the Awards.

The new Shares rank *pari passu* in all respects with the existing Shares of the Company, save for any dividends, rights, allotments or other distributions, the record date for which falls before 5 June 2017.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

6 June 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income At Raffles, Singapore 049318, telephone (65) 6229-8088.