



(Company Registration No. 200415164G)  
(Incorporated in Singapore)  
(the "Company")

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## COMPLETION OF CAPITAL CONTRIBUTION IN A JOINT VENTURE COMPANY

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*Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to the announcement dated 11 August 2015, 20 November 2015, 10 November 2016, 7 April 2017, 19 April 2017, 23 June 2017, 7 October 2017, 12 October 2017, 20 October 2017 and 9 November 2017 in relation to the Company's subsidiary, KOP Properties Pte. Ltd. has entered into a framework agreement and cooperative agreement for the proposed land acquisition and resort development of Project Wintastar, incorporation of a joint venture company, proposed placement and entry into a loan agreement with the controlling shareholder.*

The Board of Directors ("**Board**") of KOP Limited ("**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company's indirect wholly-owned subsidiary, KOP Northern Lights Pte. Ltd. has fully contributed its 30% registered capital of RMB 300 million in the joint venture company, Snow Star Properties Co., Ltd. ("**Capital Contribution**"). The Capital Contribution is funded through internal resources and financed through the proceeds from the Placement and the Loan.

The Capital Contribution is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 March 2018.

None of the Directors, controlling shareholders and substantial shareholders of the Company has any interest, direct or indirect, in the Capital Contribution, save for their shareholdings in the Company.

As at to-date, the net proceeds from the Placement has been utilised for the following purposes:

	<b>Balance (S\$'million)</b>
Net proceeds from the Placement	11.00
<b><u>Purpose</u></b>	
Payment for the Capital Contribution in Snow Star Properties Co., Ltd.	(5.64)
<b>Net proceeds balance</b>	<b>5.36</b>

The above utilisation of the net proceeds is in accordance with the intended utilisation of the net proceeds from the Placement to support business development and business expansion.

The Company will make further announcements via the SGXNet as and when the net proceeds from the Placement are materially disbursed.

### BY ORDER OF THE BOARD

Ong Chih Ching  
Executive Chairman and Executive Director  
13 November 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Khong Choun Mun, Registered Professional, RHT Capital Pte. Ltd., 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619, Telephone (65) 6381 6757.*