

KINGBOARD COPPER FOIL HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration No. 26998)

**ORDER OF THE SUPREME COURT OF BERMUDA DATED 11 JANUARY 2016 –
FORM OF NOTICE TO BE GIVEN BY MINORITY SHAREHOLDERS**

*Capitalised terms used herein and not otherwise defined have the same meanings as set out in the announcement made by Kingboard Copper Foil Holdings Limited (the “**Company**”) on 16 March 2016 in relation to the Order of the Supreme Court of Bermuda dated 11 January 2016 (the “**Previous Announcement**”).*

The board of directors (the “**Board**”) of the Company refers to the Previous Announcement, pursuant to which it was announced that any minority shareholder who wishes to have its shares in the Company redeemed upon the same terms and conditions as the Petitioner shall give notice to the Company. Further to the Previous Announcement, the Board wishes to announce that such notice shall be given by 7 April 2016, in the form attached to this announcement.

In addition, notwithstanding the giving of notice, shareholders may be required to take further action in connection with the redemption of their shares.

Shareholders should note that the terms and conditions for redemption of shares have not been determined by the Court. A hearing has been fixed for 21 April 2016 to determine the legal principles governing valuation of shares. Depending on the applicable legal principles as determined by the Court, a further hearing may be required to determine the valuation of shares.

Shareholders should further note that the Order and the hearing fixed for 21 April 2016 are proceedings that are taking place in parallel with the appeal filed by the majority shareholders in respect of the judgment of the Court, and that such proceedings may be affected by the appeal process or the outcome of the appeal. While the precise date of the appeal hearing is to be fixed, the Company understands the appeal will take place in March 2017.

The Company will make further disclosures on a timely basis to update shareholders of the Company as and when there are any material developments in this matter.

By Order of the Board

Lam Ka Po
Chairman

18 March 2016

FORM OF NOTICE

[date]

Board of Directors

Kingboard Copper Foil Holdings Limited

c/o Intertrust Singapore Corporate Services Pte. Ltd.
3 Anson Road
#27-01 Springleaf Tower
Singapore 079909

Dear Sirs

NOTICE OF INTENTION TO HAVE SHARES REDEEMED

I/We refer to the announcement made by Kingboard Copper Foil Holdings Limited (the “**Company**”) on 18 March 2016 in relation to the notice to be given by any minority shareholder who wishes to have its shares in the Company redeemed upon the same terms and conditions as the petitioner.

I/We, _____ (name)
_____ (NRIC/Passport/Co. Reg. No.)
of _____ (address),
being a member/members of the Company holding _____ shares in the Company, hereby give notice of my/our intention to have my/our shares in the Company redeemed upon the same terms and conditions as the petitioner. I/We understand that such terms and conditions have not been determined, and that I/we may be required to take further action in connection with the redemption of my/our shares.

I/We hereby agree to indemnify the Company from and against any loss or damage sustained by it arising out of or in connection with this letter.

Yours faithfully

Signature(s) of Member(s)