

IMPERIUM CROWN LIMITED
(Company Registration No.: 199505053Z)
(Incorporated in Singapore)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 MARCH 2018

The board of directors (the “**Board**”) of Imperium Crown Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 29 March 2018, all ordinary resolutions relating to matters set out in the Notice of EGM dated 14 March 2018, were duly passed, on a poll vote, by the shareholders of the Company.

*Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in the circular of the Company dated 14 March 2018 (the “**Circular**”).*

The information as required under Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**Catalist Rules**”) is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 1:</u> The Proposed Grant of Options to Mr. Sun Bowen as an Interested Person Transaction	575,943,225	425,743,225	73.92	150,200,000	26.08
<u>Ordinary Resolution 2:</u> The Proposed Grant of Options to Mr. Wee Henry	463,239,900	313,039,900	67.58	150,200,000	32.42
<u>Ordinary Resolution 3:</u> The Proposed Transfer of Controlling Interest to Mr. Sun Bowen pursuant to the Grant of Options	575,943,225	425,740,225	73.92	150,203,000	26.08

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<p><u>Ordinary Resolution 4:</u></p> <p>The Proposed Transfer of Controlling Interest to Mr. Wee Henry pursuant to the Grant of Options</p>	463,242,900	313,039,900	67.58	150,203,000	32.42

(b) Details of parties who are required to abstain from voting on resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

Ordinary Resolutions 1 and 3

As set out in paragraph 12 of the Letter of Shareholders in the Circular, Mr Sun Bowen and his associates, whether by representative or proxy, were to abstain from voting and decline to accept appointment as proxy for other Shareholders in respect of Ordinary Resolutions 1 and 3 in accordance with Rule 812(2) and Rule 921(7) of the Catalist Rules.

As of the EGM held today, Mr Sun Bowen did not hold any shares in the Company.

Ordinary Resolutions 2 and 4

As set out in paragraph 12 of the Letter of Shareholders in the Circular, Mr Wee Henry and his associates, whether by representative or proxy, were to abstain from voting and decline to accept appointment as proxy for other Shareholders in respect of Ordinary Resolutions 2 and 4.

Based on the information available to the Company as at the date of the EGM on 29 March 2018, Mr Wee Henry who holds 115,756,825 shares representing 14.67% of total shares in issue in the Company, was required to abstain from voting, and did abstain from voting on Ordinary Resolutions 2 and 4 at the EGM. In addition, Mr Wee Henry had declined to accept appointment as proxy for other Shareholders to vote in respect of Ordinary Resolutions 2 and 4.

Save as disclosed above, no other party was required to abstain from voting on any Ordinary Resolutions put to the vote at the EGM held today.

(c) Appointed scrutineer

RHT Corporate Advisory Pte Ltd was appointed by the Company as the scrutineer for the conduct of the poll at the EGM.

By Order of the Board

Kelly Kiar Lee Noi
Company Secretary
29 March 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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