

IMPERIUM CROWN LIMITED
(Company Registration No.: 199505053Z)
(Incorporated in Singapore)

**THE PROPOSED GRANT OF OPTIONS TO SUBSCRIBE FOR
NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY
– RECEIPT OF LISTING AND QUOTATION NOTICE**

The board of directors (the “**Board**”) of Imperium Crown Limited (the “**Company**”) refers to the Company’s announcements dated 26 February 2018 and 8 March 2018, and the Company’s circular dated 14 March 2018 (the “**Circular**”), in relation to the proposed grant of share options to Mr. Sun Bowen and Mr. Wee Henry.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Circular.

Further to the Circular, the Board wishes to announce that the Company has received the listing and quotation notice from Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) dated 4 April 2018 (the “**LQN**”) in respect of the Option Shares, subject to compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Option Shares, the Grant of Options, the Company, its subsidiaries and their securities.

The Company will make further announcement(s) to update shareholders on the issue and allotment of the Option Shares, as and when appropriate.

By Order of the Board

Kelly Kiar Lee Noi
Company Secretary
13 April 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s continuing sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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