

**FALCON ENERGY GROUP LIMITED**  
(UEN/Company Registration No. 200403817G)  
(Incorporated in the Republic of Singapore on 31 March 2004)

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**RESULTS OF CONSENT SOLICITATION EXERCISE RELATING TO S\$50,000,000 5.50 PER CENT. NOTES DUE 2017 COMPRISED IN SERIES 001 (ISIN: SG6SJ3000005) (THE “NOTES”), ISSUED PURSUANT TO THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

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**1. INTRODUCTION**

The Company (together with its subsidiaries, the “**Group**”) refers to the announcement made on 24 August 2017 (“**Announcement**”) and the notice of meeting published in *The Business Times* on 24 August 2017 and which was attached (as Appendix 1) to the Announcement (“**Notice of Meeting**”) in relation to the Consent Solicitation by the Company in connection with the Notes. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Announcement and the Notice of Meeting.

**2. ANNOUNCEMENT OF RESULTS**

The Company is pleased to announce that the Extraordinary Resolution tabled at the Meeting of the holders of the Notes (“**Noteholders**”) on 15 September 2017 has been duly passed without any amendment. Holders of the Notes representing S\$42,000,000 in principal amount of the Notes outstanding (representing 84.0 per cent. in principal amount of the Notes outstanding) had submitted voting instructions or were present at the meeting. Voting by poll was called for at the meeting, and out of the total 168 votes cast, 156 votes (representing 92.86 per cent. of votes cast) were in favour of the Extraordinary Resolution. A notice of the result of the Meeting will also be published in *The Business Times* on 18 September 2017.

In light of the passing of the Extraordinary Resolution at the Meeting by the Noteholders, the relevant entities in the Group, the Trustee and/or Watiga Trust Pte. Ltd. (as the case may be) will in due course, execute (a) the Supplemental Trust Deed to provide for the relevant amendments to the Trust Deed; and (b) other relevant documents (including security documents) to give effect to the amendments, all as more particularly set out in the Consent Solicitation Statement.

The Board of Directors of the Company would like to convey its sincere appreciation to the Noteholders, Shareholders, financial institutions and business partners for their support.

**3. CAUTION IN TRADING**

**Shareholders are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this Announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

**BY ORDER OF THE BOARD**  
**Tan Pong Tyea**  
**Chairman and Chief Executive Officer**  
**15 September 2017**