

JASON HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 201119167Z)

**CHANGE IN THE DATE OF THE NOTICE OF BOOKS CLOSURE DATE FOR SHARE
CONSOLIDATION (THE "NOTICE")**

All capitalised terms used herein shall have the definitions ascribed to them in the announcements dated 5 November 2018, 28 March 2019 and 29 March 2019 (the "Earlier Announcements") and the circular despatched on 29 March 2019 (the "Circular"), unless otherwise stated or context otherwise requires.

1. INTRODUCTION

The board of directors ("**Board**") of Jason Holdings Limited ("**Company**" and, together with its subsidiaries, "**Group**") refers to its Earlier Announcements and Circular in relation to, *inter alia*, the entry into a sale and purchase agreement on 2 November 2018 (the "**Original Agreement**") with the Vendors and Revez Group Pte. Ltd. (the "**Target**", and collectively together with the Vendors and the Company, the "**Parties**") in connection with the proposed acquisition of the entire issued and paid up share capital of the Target, by the Company (which constitutes a reverse takeover) (the "**Proposed Acquisition**").

2. CHANGE IN THE DATE OF THE NOTICE

As disclosed in the Circular, the date of the Notice was indicated to be on 23 April 2019. The Board wishes to announce that there shall be a change in the date of the Notice to a later date. Notwithstanding the change in the date of the Notice, the Board will ensure compliance with Rule 704(25) of the Catalist Rules, whereby at least five (5) market days of notice (excluding the date of announcement and the books closure date) will be given for the books closure date. The Company will announce the Notice when determined.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Acquisition, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

4. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Shareholders and potential investors should note that there is no certainty or assurance that the shares of the Company will eventually resume trading on the SGX-ST. Shareholders and potential investors are advised to read all further announcements by the Company carefully and to consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board
JASON HOLDINGS LIMITED

Lim Chwee Kim
Executive Chairman

23 April 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, Hong Leong Finance Limited ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone: +65 6415-9886.