



**China SunSine Chemical Holdings Ltd.**

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Company Registration No.: 200609470N

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**DISCLOSURE PURSUANT TO RULE 704(31) AND RULE 728 OF THE LISTING MANUAL**

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All capitalized terms used herein but not defined have the same meaning ascribed to it in the announcement made by China SunSine Chemical Holdings Ltd. (the “**Company**”) on 12 March 2014 (“**12 March Announcement**”).

With reference to the 12 March Announcement, the Board of Directors (the “**Board**”) of the Company wishes to announce that pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), its wholly-owned subsidiary, Shandong SunSine Chemical Co., Ltd (“**Subsidiary**”), had, on 30 June 2014, drawn down the remaining RMB 20 million loan facilities (“**Drawdown**”) granted by the Rural Credit Cooperative of Shanxian, for purposes of its working capital requirements. Prior to 30 June 2014, the Subsidiary had only utilised RMB 30 million out of the RMB 50 million loan facilities granted pursuant to the Loan Agreement.

Following the Drawdown, the aggregate level of the facilities, and the outstanding loan amounts of the Subsidiary as at 2 July 2014 are set out below:

<b>Lending Bank</b>	<b>Loan Facilities Amount (RMB' million)</b>	<b>Loan Outstanding (RMB' million)</b>	<b>Due Date</b>
Agricultural Bank of China	20.0	20.0	21 Jul 2014
	20.0	20.0	10 Oct 2014
	20.0	20.0	1 Dec 2014
	20.0	20.0	9 Jun 2015
China Construction Bank Corporation	20.0	20.0	21 Sep 2014
	30.0	30.0	1 Dec 2014
	30.0	30.0	15 Sep 2014
	20.0	20.0	3 May 2015
	30.0	30.0	25 Jun 2015
Laishang Bank	20.0	20.0	24 Oct 2014
	20.0	20.0	12 Mar 2015
Industrial and Commercial Bank of China	18.9	18.9	24 Dec 2014
Rural Credit Cooperative of Shandong	50.0	30.0	10 Mar 2017
		20.0 (Drawdown)	10 Mar 2017
<b>Aggregate Amount</b>	<b>318.9</b>	<b>318.9</b>	

The Loan Agreement contained a clause which places restrictions on a change of control of the Company (“**Condition**”) (details of which are set out in the 12 March Announcement). Any breach of the Condition or of the provisions of the other loan agreements in respect of the facilities set out above, may cause a default

and may trigger a cross default under the Loan Agreement. The aggregate level of the facilities that may be affected by such breach will be the outstanding aggregate loan amount of RMB 318.9 million as at 2 July 2014.

The undertaking from the Company's controlling shareholder, Success More Group Limited, pursuant to Rule 728 of the Listing Manual of the SGX-ST remains valid and binding in respect of the Drawdown.

**BY ORDER OF THE BOARD**

Xu Chengqiu  
Executive Chairman  
2 July 2014