

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

DISCLOSURE IN COMPLIANCE WITH RULE 704(16)(b) AND 704(17)(b)

The Board of Directors (the “**Board**”) of Annica Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to disclose the Group’s aggregate cost of investments in quoted securities, in accordance with Rules 704(16)(b) and 704(17)(b) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst, as follows:-

		Before the net disposal and acquisition	After the net disposal and acquisition
		\$’000	\$’000
1.	Aggregate cost of investments	10,265	4,321
2.	Total market value of quoted investments	17,103 ⁽¹⁾	1,313 ⁽²⁾
3.	Provision for diminution in value	N.A.	N.A.
4.	Aggregate cost of investments as a percentage of the Group’s latest audited consolidated net tangible assets (“ NTA ”) as at 31 December 2013	57.20%	24.08%
5.	NTA as at 31 December 2013	17,946	17,946

(1) Market value as at 8 January 2013 as stated in the Company’s announcement dated 9 January 2013.

(2) Market value as at 7 August 2014.

By Order Of The Board

Edwin Sugiarto
Chairman and Executive Director

8 August 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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