

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company registration No. 198304025N)

ORDER TO COMPANY FOR PROVISION OF INFORMATION AND DOCUMENTS – UPDATE

The Board of Directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) refers to its announcement dated 4 April 2014 and wishes to announce that the Company has received from the Commercial Affairs Department (“**CAD**”) a further notice dated 29 April 2014 (“**Notice**”) stating that the CAD is conducting an investigation into an offence under the Securities and Futures Act (Cap. 289) and that it requires access to the following documents of the Company and a wholly-owned subsidiary of the Company, Nu-Haven Incorporated, for the period from 1 January 2011 to 31 March 2014:

- (a) all accounting records;
- (b) all minutes of meetings and resolutions; and
- (c) any other relevant documents.

The Company shall comply with the Notice accordingly.

The business and operations of the Company and its subsidiaries are not affected by the investigations and will continue as normal. The Company will monitor the progress of the investigations and make such further announcements as required.

By Order of the Board

Augustine A/L T.K James
Lead Independent Director

29 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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