

ANNICA HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 198304025N)

PROFIT GUIDANCE FOR THE FULL FINANCIAL YEAR ENDED 31 DECEMBER 2014

The Board of Directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) wishes to announce that based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the “**Group**”), the Group expects to report an unaudited consolidated net loss for the full financial year ended 31 December 2014, arising primarily from:

1. operating losses from the biomass projects and engineering services segments; and
2. unrealised fair value loss adjustments on and loss on disposal of investments in financial assets and impairment loss on goodwill from the investment holding segment.

Further details will be disclosed when the Company releases its unaudited financial statements and dividend announcement for the full financial year ended 31 December 2014.

By Order of the Board

Edwin Sugiarto
Chairman and Executive Director

17 February 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Bernard Lui.
Tel: (65) 6389 3000 Email: Bernard.lui@stamfordlaw.com.sg*