

**ANNICA HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 198304025N)

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**DISCLOSURE IN COMPLIANCE WITH RULE 704(17)(b)**

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The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to disclose the Group’s aggregate cost of investments in quoted securities, in accordance with Rule 704(17)(b) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst, as follows:-

		<b>Before disposal</b>	<b>After disposal</b>
		<b>\$’000</b>	<b>\$’000</b>
1.	Aggregate cost of investments	4,321	2,942
2.	Total market value of quoted investments	1,313 <sup>(1)</sup>	212 <sup>(2)</sup>
3.	Provision for diminution in value	N.A.	N.A.
4.	Aggregate cost of investments as a percentage of the Group’s latest audited consolidated net tangible assets (“ <b>NTA</b> ”) as at 31 December 2014	47.60%	32.41%
5.	NTA as at 31 December 2014	9,078	9,078

**Notes:**

- (1) Market value as at 7 August 2014 as stated in the Company’s announcement dated 8 August 2014.  
(2) Market value as at 26 June 2015.

By Order of the Board  
**ANNICA HOLDINGS LIMITED**

Edwin Sugiarto  
Chairman and Executive Director

26 June 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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