



## **AOXIN Q&M**

**AOXIN Q & M DENTAL GROUP LIMITED**

(Company Registration Number 201110784M)

(Incorporated in the Republic of Singapore)

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### **COMPLETION OF THE PROPOSED ACQUISITIONS OF SHENYANG QINGAOMEI ORAL RESTORATIVE TECHNOLOGY CO., LTD. AND ZHUANGHE CITY AOXIN DAWEI DENTAL CO., LTD**

#### **- ALLOTMENT AND ISSUE OF THE SUBSCRIPTION SHARES**

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#### **1. INTRODUCTION**

The Board of Directors (the “**Board**” or the “**Directors**”) of Aoxin Q&M Dental Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 29 January 2018 and 27 February 2018 (the “**Earlier Announcements**”) in relation to the proposed subscription of 9,413,271 new ordinary shares in the capital of the Company (the “**Subscription Shares**”) in respect of the proposed acquisitions of Shenyang Qingaomei Oral Restorative Technology Co., Ltd. and Zhuanghe City Aoxin Dawei Dental Co., Ltd. (the “**Proposed Subscription**”).

*Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings as set out in the Earlier Announcements.*

#### **2. ALLOTMENT AND ISSUE OF THE SUBSCRIPTION SHARES**

2.1 Further to the Earlier Announcements, the Company is pleased to announce that the Company has today allotted and issued 9,413,271 Subscription Shares to the Subscribers in accordance with the Subscription Agreements. The Subscription Shares shall be subject to a 5 year moratorium period commencing from today.

2.2 The Subscription Shares are allotted and issued to the Subscribers as follows:

<u>No.</u>	<u>Subscribers</u>	<u>Number of Subscription Shares</u>
1.	Weixia Pte. Ltd, a company incorporated in Singapore and wholly owned by Jia Da Wei	3,754,781
2.	Exclusive Innovation Pte. Ltd, a company incorporated in Singapore and wholly owned by Wang Jie	5,658,490
<b>Total</b>		<b>9,413,271</b>

- 2.3 The Subscription Shares rank *pari passu* in all respect with all existing Shares, except that the Subscription Shares will not rank for any dividend, right, allotment, or other distributions, the record date for which falls on or before 1 March 2018.
- 2.4 Following the Completion of the Proposed Subscription, the total number of issued Shares of the Company has increased from 372,161,638 Shares to 381,574,909 Shares. The Subscription Shares represent approximately 2.47% of the total issued share capital of the Company as at the date hereof.
- 2.5 Pursuant to the above allotment and issuance of the Subscription Shares, the Company wish to announce the completion of the Proposed Acquisitions have taken place on 1 March 2018.
- 2.6 None of the Directors and controlling shareholders have any interests, direct or indirect, in the Proposed Subscription, other than through each of their respective shareholding interests, direct and/or indirect (if any), in the Company.
- 2.7 The Subscription Shares are expected to be listed and quoted on the Catalist of the SGX-ST from 9.00 a.m. on 2 March 2018

By Order of the Board  
**Aoxin Q&M Dental Group Limited**

Dr. Shao Yongxin  
Executive Director and  
Group Chief Executive Officer  
1 March 2018

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For more information please contact:

**Chief Financial Officer**

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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